PROBLEMS OF TEACHERS' LABOUR RIGHTS IN REGIONS OF LATVIA

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Abstract. The authors in the paper present some results of the study on teachers' labour rights, which was carried out in collaboration with the Latvian Trade Union of Education and Science Employees (LIZDA) from August until October 2017. The focus of the paper is on regional disparities regarding teachers' labour rights and the analysis of the teachers' opinions collected in the on-line survey. The aim of the research was to investigate, how teachers assessed their knowledge on the labour rights and protection of their rights in educational institutions as well as what are the problems in this field from the perspective of the teaching stuff. Two research questions are addressed in this paper: (1) what problems teachers face in relation to their labour rights in different regions of Latvia, and (2) what are possible solutions at institutional, municipal and the state levels to improve the protection of teachers' labour rights. The mixed method sequential explanatory research design was used in the study: firstly, the focus group discussion was organized with experts from the field of education; secondly, the quantitative survey of the teachers was conducted via web tool visidati.lv (n=2055), and finally the panel discussion was organized to discuss the survey results and to seek proposals how to improve protection of the teachers' labour rights. The results witness about regional disparities and the fact that great part of the respondents does not feel protected when faces violation of their rights. However, many respondents reported on well-established practices in their schools, and support from administration and municipalities.

Key words: labour rights, teachers, educational institutions, regions, trade union.

JEL code: R23, K31

Introduction

Claiming on stronger protection of labour rights, F. Hendrickx, A. Marx, G. Rayp and J. Wouters emphasize that empirical research and studies witness both downward trend in labour rights protection around the world and the impact of the globalization of economic activities on labour rights (Hendrickx F., Marx A., Rayp G., Wouters J., 2016). Neo-liberal policies and economic crises force the governments to adopt decisions which in long-term negatively affect income and social security of workers (ETUCE, 2017) thus threatening stability of society and its middle class to teachers have traditionally associated which school with (Vaughan-Whitehead D., Vazquez-Alvarez R., Maitre N., 2016). In spite of governmental incentives to improve remuneration system and working conditions in rural and urban schools in Latvia, there is a still significant difference, for example, in salaries and workloads among regions what teachers consider as violation of their labour rights. Thus, the focus in the paper is on regional disparities regarding teachers' labour rights and the analysis of the teachers' opinions collected during teachers' survey in collaboration with the Latvian Trade Union of Education and Science Employees (LIZDA).

The mixed method sequential explanatory research design was used in the study comprising focus group discussion, quantitative survey and panel discussion. The aim of the research was to investigate, how teachers assessed both their knowledge on their labour rights and protection of the rights in their educational institutions as well as the problems in this field from the perspective of the teaching stuff. This paper seeks to answer two research questions: (1) what problems teachers face in relation to their labour rights in different regions of Latvia, and (2) what are possible solutions at institutional, municipal and the state levels to improve the protection of teachers' labour rights. Theoretical considerations of the research are based on the literature and studies on labour rights, teachers' rights and available statistics.

Research methodology

To obtain empirical data, the mixed method sequential explanatory research design was employed (Creswell J. W., Plano Clark V. L., Gutmann M. L., Hanson W. E., 2003) with the following research stages: (1) the focus group discussion with eight experts from institutions related to education and policy making was organized on 17 August 2017; (2) the quantitative survey of the teachers (n=2055) via web tool visidati.lv was conducted in September and October 2017; (3) the results of the survey were presented in LIZDA annual conference on 22 November 2017, which was concluded with the panel discussion on possible solutions to improve the protection of teachers' labour rights at institutional, municipal and the state levels. The web tool visidati.lv was used as it was convenient for the respondents. During the focus group, the main problematic issues and risks related to the violations and insufficient protection of teachers' labour rights were identified. These conclusions and assumptions were turned into the statements, included in the survey, and assessed by the teachers using Likert scale. Information about the survey was disseminated in schools, via social media and web page eklase. Iv. The research sample was made of 2055 teachers from all statistical regions of Latvia (Zemgale, Vidzeme, Kurzeme, Latgale, Riga and Pieriga) representing all levels of general education including pre-school. 889 (43.7 %) respondents of the sample are teachers residing in cities, whereas 1157 or 56.3 % of teachers are from rural municipalities including small towns. 94.8 % or 1948 respondents are female and 5.2 % (107) are male. Two-thirds (68 %) of the sample are in the age group between 40 to 59 years. 34 % of the teachers have in-service experience in school over 30 years and for almost 30 % of the respondents work experience in school is between 21 to 30 years. 66.9 % of the sample are LIZDA members and few teachers - members of other trade unions whereas onethird of the respondents are not members of trade unions. SPSS software was used for the data analysis.

Research results and discussion 1. Conceptualization of the teachers' labour rights

Teachers are entitled the same fundamental labour rights as workers of other occupations. However, due to the specificity of their profession some specific rights need to be included. They are defined in the General Education Law (Visparigas izglitibas likums), in the Education Law and its Section 52 "Rights of Teachers" and Section 53 "Work Remuneration of Teachers" in particular (Izglitibas likums), and in the internal rules and regulations adopted in every educational institution.

There are supporters of opinion that labour rights (in other references - workers' rights) actually are human rights (for example, Gross A. J., 2006; Alston P., 2005). Indeed, particular worker rights are already defined, for example, in the Articles 23, 24, and 25 of the Universal Declaration of Human Rights (United Nations General Assembly, 1948). Still, this opinion is not unequivocal and as V. Mantouvalou states "If labour rights are incorporated in human right documents, they are human rights" (Mantouvalou V., 2012, p. 151). In 1919, the International Labour Organization (ILO) was established to promote social justice. ILO's international labour standards are closely linked to the ILO's 1998 Declaration on Fundamental Principles and Rights at Work and state that all Members have an obligation to respect, to promote and to realize the principles concerning the fundamental rights that are:

(a) freedom of association and the effective recognition of the right to collective bargaining;

(b) the elimination of all forms of forced or compulsory labour;

(c) the effective abolition of child labour;

(d) the elimination of discrimination in respect of employment and occupation (ILO, 2003).

Also, the Treaty of Rome (1957) referred to workers' rights "which obliged the European Communities Member States to promote the improvement of living and working conditions for workers, and required them to collaborate on a number of questions relating to employment" (Arrigo G., Casele G., 2005, p. 265). Latvia has developed its national legal framework and normative regulations in the respective field (Darba likums); it has also ratified 45 ILO Conventions, as well as both International Covenants and the European Convention on Human Rights (National Labour Law...). Latvia has ratified 25 Articles of the European Social Charter (Revised) (Council of Europe, 1996) and those related to the labour rights are presented in the Table 1. However, social partners in Latvia negotiate on ratifying also other Articles of the Charter which have not been ratified yet mostly due to their fiscal impact on the national budget.

Table 1

Articles of the European Social Charter (Revised) ratified by the government of Latvia, 2017

Articles	Title of the Article			
Article 2	The right to just conditions of work			
Article 4	The right to a fair remuneration (paragraphs 2, 3, 4 and 5)			
Article 5	The right to organise			
Article 6	The right to bargain collectively			
Article 21	The right to information and consultation			
Article 22	The right to take part in the determination and improvement of the working conditions and working environment			
Article 26	The right to dignity at work			
Article 28	The right of workers' representatives to protection in the undertaking and facilities to be accorded to them			
Article 29	The right to information and consultation in collective redundancy procedures			

Source: Nacionalas trispusejas sadarbibas..., 2017; Council of Europe, 1996

In their study, B. Achinstein, R.T. Ogawa and A. Speiglman discuss that in socialization of new teachers, state educational policies, local district and school conditions interact with teachers' personal and professional backgrounds, even reinforcing educational inequalities (Achinstein B., Ogawa R.T., Speiglman A., 2004). D. Hill in his study analyses impacts of neo-liberalisation on education workers' securities (pay and salaries, conditions of employment, stresses and pressures at work, and their work identity and status) as well as on the rights and powers of education trade unions (Hill D., 2005). Due to economic crisis, policy makers in Europe favour quantitative adjustments such as cuts in public sector jobs and wages, and spending cuts, therefore, "employment security is no longer the norm in the public sector" (Vaughan-Whitehead D., Vazquez-Alvarez R., Maitre N., 2016, p. 31). This has direct impact on professionals from the public sector traditionally forming middle class, for example, teachers and doctors and their income and social security. As D. Vaughan-Whitehead, R. Vazquez-Alvarez and N. Maitre state (2016, p. 31), in education the process can be characterized by such indicator as higher ratios of teachers and students in classes; significant wage cuts often are due to a weakening of collective bargaining "through a number of reforms included on fiscal consolidation packages" (2016, p. 27). The

authors also refer to limited collective bargaining in the Baltic States and Hungary (Vaughan-Whitehead D., Vazquez-Alvarez R., Maitre N., 2016, p. 43). It should be stressed here that the right to collective bargaining is one of the workers' fundamental rights.

Among OECD countries there are significant differences in remuneration of teachers, tasks and responsibilities teachers do, workloads (including amount of time that teachers spend for teaching and non-teaching activities), and respective policies (OECD, 2017). In 2017, UNESCO in relation to the World Teachers' Day called for greater attention towards teachers' academic freedom, decent working conditions for all teachers, and pointed that "across all education levels, political pressure and business interests can curb the ability of educators to teach in freedom" (UNESCO, 2017). Previous studies in Latvia show, that teachers in general are satisfied with particular aspects concerning their rights: the decision making process in schools is characterised as mostly democratic, teachers are satisfied with working conditions and the choice of the profession; however, teachers admit that their occupational status in a community is not high, and remuneration is low (Geske A., 2015; LIZDA, 2016), and their academic freedom and teacher autonomy are under pressure (LIZDA, 2016). Yet teachers report on inequalities and problems and this will be discussed further in the paper.

2. Regional disparities: analysis of the research results

Although there is a common methodology for calculating teacher's workload and remuneration, in reality it leads towards differences and inequalities among Latvian regions, municipalities and even within educational institutions in terms of how teachers are paid for teaching and no-teaching activities. Teachers treat this as a violation of their right to a fair remuneration. Due to global economic and financial crisis in 2008 having severe consequences in Latvian economy, the government introduced new model for financing general education "Money follows the student" (in Latvian – "Nauda seko skolenam") on the 1st of September 2009. That was governmental attempt to save public expenditure for education. In a result, the amount of the teacher's salary now greatly depends on a number of the students in school, which actually leads towards inequality when teachers for the same work in different municipalities receive different salary. Regional differences in teachers' salaries per one pedagogical rate in academic year 2017/2018 are presented in Figure 1.



Source: authors' calculations based on VIIS data, 2017



The differences in average teachers' salaries in Latvian planning regions can reach up to 13 %. The highest average salaries teachers receive in Riga region (835.55 EUR), whereas in Kurzeme region – the lowest (740.49 EUR) due to great number of small rural schools with a small number of students. According to the current financing model, the small schools can afford only minimum for implementation of study programmes and lack resources to ensure teachers with adequate remuneration for non-teaching activities: correcting students' works, preparing for the lessons, and individual work with students. In 2016, an average salary in the public sector in Latvia was 885 EUR, but for workers in education - 703 EUR (Central Statistical Bureau, 2017). In academic year 2017/2018, an average salary for the teachers in general education is 772.99 EUR, which is still below the average in the public sector in 2016. In Latvia, there is no appropriate legal regulation on teachers' social guaranties to avoid introducing remuneration systems within educational institutions established by the state and municipalities which imply discriminating salary differences and inequalities. This raises great dissatisfaction among the teachers. Trade union members have reported on cases when, for example, technical staff members of a school received allowance in case of their relative death while teachers did not because officials from the Ministry of Education and Science stated that teachers were not entitled to receive support provided by the Law On Remuneration of Officials and Employees of State and Local Government. To avoid these situations, the solution is collective agreements comprising a norm entitling teachers social guarantees. However, collective bargaining in municipalities is often complicated thought it is a fundamental right of workers. Statistics about collective agreements in Latvian schools is presented in Table 2. Only 54 % of 1161 trade unions in the educational institutions have managed to establish collective agreements.

Table 2

Regions	Number of trade unions	Number of collective agreements	Ratio of collective agreements per trade unions in total, %	Respondents' opinion about the statement* "Teachers are always duly introduced with changes in collective agreements", %	
				"Strongly agree"; "slightly agree"	"Strongly disagree"; "slightly disagree"
Riga	213	45	21	60	12
Pieriga	188	147	78	72	8
Vidzeme	206	115	56	70	9
Kurzeme	191	114	60	68	10
Zemgale	154	75	49	74	11
Latgale	209	136	65	80	5
In total	1 161	632	54	Average in Latvia: 71	Average in Latvia: 9

Number of collective agreements in educational institutions in Latvia on 1st of January 2017

Source: Authors' calculations based LIZDA data and LIZDA survey data*

Approximately two-thirds of the respondents agree that teachers are always duly introduced with changes in the collective agreements (Figure 2).

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■Yes, no later than a month before the beginning of a new academic year

Source: Authors' calculations based LIZDA survey data

Fig. 2. Teachers' views on availability of duly information about their salary (%), n=2055

To compare the answers between the regions, teachers in Latgale (80 %) are more positive about this in comparison with their colleagues in Riga (60 %). It should be emphasized also that the number of collective agreements in Riga is the smallest among the regions. Still, almost halve of the respondents from Riga and Latgale and around 60 % in other regions learn about the amount of salary after the 1st of September, which is a violation of legal norms. Teachers in Latvia believe that their occupational status is low. Eight teachers of ten believe that occupational status has impact on public attitude towards teachers' rights. There are no significant differences in opinions about this statement among the regions; however, slightly less positive are respondents in Kurzeme (77.2 %) and Latgale (74.6 %). Data in the Figure 3 show that teachers almost do not feel the pressure from the school directors in the context of their rights; only 27 % are positive. 58 % respondents in Latgale, but 49 % in Vidzeme believe that their professional autonomy is under the threat.

In comparison to other regions, teachers in Latgale (58 %) feel more restricted in terms of their rights from the side of parents. In general, problematic fact is that teachers feel too much controlled (69 %) and afraid to report on violations of their rights as do not believe that they will receive support (71 %). This is obvious in case of Latgale region whereas teachers in Zemgale more than in other regions afraid to make decisions or choices in order to avoid breaking rules. Alarming is the fact that approximately 80 % of the respondents admit that they feel insecure in terms of protection their rights. To conclude, teachers in Latgale point greater risks in protection their rights as respondents from other regions, especially Riga and Pieriga. To sum up, during the panel discussion at LIZDA annual conference the following solutions were defined (Table 3).

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Source: Authors' calculations based LIZDA survey data



It should be noted that some proposals seem to be more emotional rather than rational; however, they well reflect teachers' attitudes and needs for particular support in protection their rights.

Table 3

How to improve protection of teachers' labour rights: proposals of the LIZDA panel discussion

Education institution	Municipality	The State	
More teachers should join the trade unions as more powerful unions can attain compliance with the teachers' labour rights in educational institutions	To draw more attention of a society and local community on protection of teachers' rights	To state by the rules of the Cabinet of Ministers that tariffication of teachers should be conformed with a trade union mandatory and both pedagogical rates and salaries should be transparent for all teachers in school	
Seminars on protection of labour rights should be organized for teachers to be educated how to proceed in cases of violation of their rights	To ensure adoption of remuneration schedule and its consistent implementation	Controlling bodies should be more opened to consultations and support instead of punishing	
To ensure teachers with opportunities to receive consultations of a lawyer who is competent in specificity of a teaching profession	Duly introduce teachers with respective legal norms and their changes	Specific instrument should be developed to punish students and/or their parents in order to protect teachers from false accuses	
To investigate each conflict and dispute from all sides, organizing independent committee of specialists if necessary	To publish on the websites of municipalities principles of distribution workloads and earmarked subsidies	To control that mass media provide only secure and true information thus avoid cases of touching teacher's dignity	
To avoid teachers' overwork in order to respect their rights on privacy and rest	To ensure equal attitude towards teachers of all schools especially in cities with many schools	To stop abusing education system, competences and teachers and level of student knowledge	

Source: panel discussion in annual LIZDA conference, November 22, 2017

Conclusions

- Neo-liberal policies and economic crises force the governments across the Europe including Latvia to adopt decisions which negatively affect income and social security of workers in the public sector. Cuts in public expenditure and jobs in education have impact also on the quality of teaching.
- 2) Collective bargaining practices in Latvia vary among municipalities and a number of the collective agreements in educational institutions is not high. Data show that the teachers' right to receive equal pay for the same job is violated even within boundaries of the same municipality. In the survey, problem with duly information on pedagogical rate and salary is the most frequently reported violation of teachers' rights. Other problems reported by teachers are lack of support from the administration and municipalities in protection of teacher's rights, insecurity about their rights and fear to make wrong decisions which later will be translated as exceeding teacher's authority. This is due to lack of self-confidence and knowledge about teachers' rights as well as often observed pressure from, for example, parents of the students.
- 3) Based on the research results solutions for improvements in protection of teachers' rights were formulated to be implemented by the education institutions, municipalities and the State.

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